



"Access to All"

गरीमा विकास बैंक लिमिटेड

Garima Bikas Bank Limited

नेपाल राष्ट्र बैंकबाट 'ख' वर्गको इजाजतपत्रप्राप्त संस्था

Details	Capital Plan, 2072		
	Fiscal Year		
	2071/72	2072/73	2073/74
<u>Paid Up Capital</u>	<u>709,500,600.00</u>	<u>851,400,720.00</u>	<u>1,623,480,144.00</u>
1. Issue of Right Share	-	-	811,740,072.00
2. Merger/Acquisition	-	500,000,000.00	-
3. Others	-	1,499,400.00	-
Total Paid Up Capital before Proposed Bonus	709,500,600.00	1,352,900,120.00	2,435,220,216.00
Expected Proposed Bonus Share Rate	20%	20%	10%
Proposed Bonus Share (In Rs.)	141,900,120.00	270,580,024.00	243,522,021.60
Paid Up Capital at the end of the FY including proposed bonus share for the year	<u>851,400,720.00</u>	<u>1,623,480,144.00</u>	<u>2,678,742,237.60</u>

Details of Capital Plan presented in above table:

- Year-1 (Fiscal Year 2072/73) plan :** During Fiscal Year 2072/73, 20% Bonus Share will be declared being based on Paid Up Capital Rs. **709,500,600.00** as on 2072 Ashadh, 31. Then, unsubscribed right of the then Nilgiri Vikash Bank Limited will be sold through auction which has been mentioned in MOU and Agreement made between the then Garima and Nilgiri Bikas Bank Limited at the time of merger. So, after, Bonus Share and auction of 14,994 Kitta unsubscribed right shares, the Paid Up Capital will be Rs. **852,900,120.00**. After raising Paid Up Capital through Bonus and Auction, appropriate Development Bank(s) or/and Finance Company (ies) will be searched, identified and processed for either Merger or Acquisition. The expected Paid Up Capital of such institution(s) will be about **Rs. 500,000,000.00**. And again, 20% Bonus Share will be proposed for the FY 2072/73. Ultimately, at the end of FY 2072/73, the Paid Up Capital is expected to reach Rs. **1,623,480,144.00**.
- Year-2 (Fiscal Year 2073/74) plan :** During Fiscal Year 2073/74, 20% Bonus will be declared and Paid Up Capital will be reached Rs. **1,623,480,144.00**. Then, Paid Up Capital will be increased through 2:1 (Two existing share equals to one new share) Right Issue and Rs. **811,740,072.00** will be collected. Then, the Paid Up Capital will reach Rs. 2,435,220,216.00. Again, 10 % Bonus will be proposed at the end of Ashadh, 2074 which comes Rs. 243,522,021.60. Ultimately, the Paid Up Capital will be Rs. **2,678,742,237.60** at the end of Ashadh, 2074.